



Eden Geothermal Limited  
The Eden Project  
Bodelva  
Par  
PL24 2SG

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E: [tenders@edengeothermal.com](mailto:tenders@edengeothermal.com)

Date: 16 November 2022

### **INVITATION TO TENDER**

Dear Sir/Madam

<b>Project</b>	Eden Geothermal Project
<b>Tender Name</b>	Provision of Crane Services for Coaxial Installation
<b>Tender reference</b>	EGL-ITT-CO72

You are invited to submit a competitive tender for the provision of crane services for a project co-funded by the European Regional Development Fund.

Please submit your proposal in full no later than:

**Monday 28<sup>th</sup> November 2022 at 16:00 hours**

Except under exceptional circumstances, no extension of time and date by which the tender must be submitted will be granted. Late submissions will not be accepted.

Any query in connection with this tender or the invitation to tender shall be submitted in writing (by email) to [tenders@edengeothermal.com](mailto:tenders@edengeothermal.com) by:

**Friday 18<sup>th</sup> November 2022 at 12.00 noon**

We look forward to receiving your submission.

Yours faithfully

Augusta Grand  
Executive Director



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## Invitation to Tender:

### Provision of crane services for coaxial installation

<b>Project</b>	<b>Eden Geothermal Project</b>
<b>Tender reference</b>	EGL-ITT-CO72
<b>Revision</b>	Ver 1.0
<b>Release Date</b>	16 <sup>th</sup> November 2022
<b>Issuer</b>	Eden Geothermal Limited ("EGL")
<b>Supplier Response Date</b>	28 <sup>th</sup> November 2022 at 16.00

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## PART A: INSTRUCTIONS TO TENDERERS

### 1 Instructions for Completion

#### 1.1 Submission Details

Eden Geothermal Limited is issuing this Invitation to Tender (ITT) for the provision of crane services during the installation of a coaxial system in the first deep geothermal well at the Eden Project, Cornwall PL24 2SG, UK.

The Applicant will be required to submit a written proposal as part of the response, in the form set out. Applicants must submit their tenders as two separate sets of documents, to ensure separation of technical and commercial bids.

- Document set one: Company Information (Schedules 1a – 1k), Declaration (Schedule 2), and Technical Submission (Schedule 3); sent separately from
- Document set two: Commercial Submission (Schedule 4).

The Applicant should submit both an emailed AND a hard copy of these documents:

- A signed **electronic copy** of the two sets of documents should be sent by email, quoting the contract title EGL-ITT-C072. Electronic submissions should include any relevant appendices and be in PDF or read-only format. Electronic tenders should be submitted to [tenders@edengeothermal.com](mailto:tenders@edengeothermal.com) and must be received into the mailbox by the deadline of **Monday 28<sup>th</sup> November 2022 at 16.00 hours**. EGL recommends a maximum attachment file size of 20MB; tenderers may send their submission as several emails – provided Schedule 4/Commercial Submission is sent separately from other parts of the tender.
- A signed **hard copy** of the two sets of documents, inclusive of any relevant appendices, must be posted/sent by **Monday 28<sup>th</sup> November 2022 at 16:00 hours**. EGL will require proof of posting/courier in the form of postmark or sender's receipt to verify submission by the deadline stated. Envelopes and packages should be marked with the contract reference EGL-ITT-C072 and must bear no reference to the tenderer by name; franking machines which automatically print the company's name should not be used. Hard copy tenders should be submitted to:

The Authorised Officer, Eden Geothermal Limited, Foundation Building, Eden Project, Bodelva, Par, Cornwall PL24 2SG, UK.

Emailed tenders will be received up to the time and date stated. Hard copy tenders will be inspected to ensure that they have been sent by the date and time stated. Any tenders

received before the due date will be retained unopened until then. It is the responsibility of the tenderer to ensure that their email copy tender is delivered, and their hard copy tender is sent, not later than the appointed time. EGL reserves the right to not consider any tenders submitted after the deadline, in which event late bids will not be accepted. Applicants may request extensions to submission deadlines with a valid reason, which may be accepted at the discretion of the Evaluation Panel of Eden Geothermal Limited. All other Applicants will be notified of any extension that is granted.

Applicants are advised that Eden Geothermal Ltd is not bound to accept the lowest price submitted, and will not reimburse any expense incurred by Applicants during the tendering process.

Any information relating to Eden Geothermal Ltd and supplied by Eden Geothermal Ltd in relation to this project shall be retained by the Applicant in strictest confidence.

## 1.2 Enquiries and Tender Queries

Please register your interest by emailing the address below, quoting the tender reference number EGL-ITT-C072.

Send all enquiries by email, by the deadline stated at Section 2, quoting the tender reference printed at the front of this document (EGL-ITT-C072) to:

[tenders@edengeothermal.com](mailto:tenders@edengeothermal.com)

Bidders shall provide a single point of contact in their organisation. Eden Geothermal Ltd shall not be responsible for contacting the bidder through any route other than the nominated contact. The bidder must therefore undertake to notify Eden Geothermal Ltd of any changes relating to the point of contact.

Applicants are advised that, where Eden Geothermal Ltd considers appropriate, a copy of any such enquiries will be distributed to all Applicants along with the response, although the original Applicant's identity will remain confidential. Applicants will only receive the response if they have registered their interest.

## 1.3 Format of Tender Submission

Applicants must provide the following:

1. Company Information – Schedules 1a to 1k inclusive
2. Declarations – Schedule 2
3. Technical submission – Schedule 3
4. Commercial submission – Schedule 4 (submitted separately)



## 1.4 Project Description

There is a brief description of the Eden Geothermal Project in Part B (Section 3).

## 1.5 Outline of Requirements

The detailed description and scope of services to be provided are set out in Part C.

In summary, EGL's requirements are for the provision of full contract lift crane services as required for the purpose of deploying approximately 3,850 metres of vacuum insulated tubing (VIT) in the deep geothermal well EG-1 at the Eden Deep Geothermal site, Eden Project, Bodelva, Par, Cornwall. This tubing is to be used as part of a coaxial heating system to deliver hot water from the well to the Eden Project. The tubing is scheduled to be run in early January 2023.

The successful contractor will supply fully certified mobile cranes, together with a qualified and certified Crane Operator, Appointed Person and Lift Supervisor and if required a Slinger/Signaller, to undertake planning the lift (including a lift plan), assessing the site conditions, selecting a suitable crane, designating an Appointed Person, supervising the lift, arranging the slinging and signalling and provision of risk assessments and method statements.

The successful contractor will be able to supply:

1. A certified mobile crane, or tower crane, in the range 650 – 800 tonnes, and associated personnel, for this purpose that will primarily include, but not be limited to:
  - Lifting and running down hole a 3,350 metres of 5½" VIT plus 500 metres of 7" tubing and related components and equipment.

Anticipated period 5 – 7 days

2. A certified mobile crane in the range 50 - 70 tonnes, and associated personnel, for this purpose that will primarily include, but not be limited to:
  - Suspending tubular running equipment (hydraulic tongs, etc)

Anticipated period of 5 – 7 days

3. A certified mobile crane, in the range 90 – 150 tonnes, and associated personnel, for this purpose that will primarily include, but not be limited to:
  - Lifting and running a submersible pump, 300 metres of 5" steel tubing, cable and components.

Anticipated period 2 days

There may be a requirement at a later date for the VIT and associated equipment to be removed from the well, but this will be arranged separately if required.

## **1.6 Validity Period**

Tenders must remain valid for acceptance for a period of 90 days from the Tender Return Date.

## **1.7 Form of Contract**

The contract between EGL and the successful bidder will be based on the Construction Plant-hire Association (CPA) Standard terms and conditions for contract lift services together with the following parts of this document:

- Part C (Technical Requirements and Specifications)
- Schedules 3 and 4 as submitted by the successful bidder.

## **1.8 Financial Terms**

All prices should be in £ sterling and will be fixed, exclusive of VAT and inclusive of all other taxes and duties.

## 2 Timetable

This procurement will follow a clear, structured and transparent process at all times, to ensure that all Applicants are treated equally. The key dates for this procurement (timetable) are as follows:

Process	Date
Issue of Tender	Wednesday 16 <sup>th</sup> November 2022
Closing date for clarification questions	12:00 hours Friday 18 <sup>th</sup> November 2020
EGL to respond to clarification questions	Monday 21 <sup>st</sup> November 2020
Tender return date	16:00 hrs Monday 28 <sup>th</sup> November 2022
Award decision communicated to the winning tenderer	Monday 5 <sup>th</sup> December 2022
Notify unsuccessful tenderers	Monday 5 <sup>th</sup> December 2022
Expected contract award date	Monday 5 <sup>th</sup> December 2022
Expected contract start date	Monday 5 <sup>th</sup> December 2022
Expected programme start	Tuesday 3 <sup>rd</sup> January 2023
Expected contract completion date	Friday 31 <sup>st</sup> March 2023

**Date set for the receipt of bids at Eden Geothermal Ltd: 28<sup>th</sup> November 2022 at 16.00.**

## PART B: BACKGROUND INFORMATION

### 3 Background Information

#### 3.1 Eden Geothermal Project

The Eden Geothermal Project is run by Eden Geothermal Ltd (EGL), an SPV set-up to manage and implement the development of a deep geothermal energy plant at the Eden Project, Cornwall PL24 2SG.

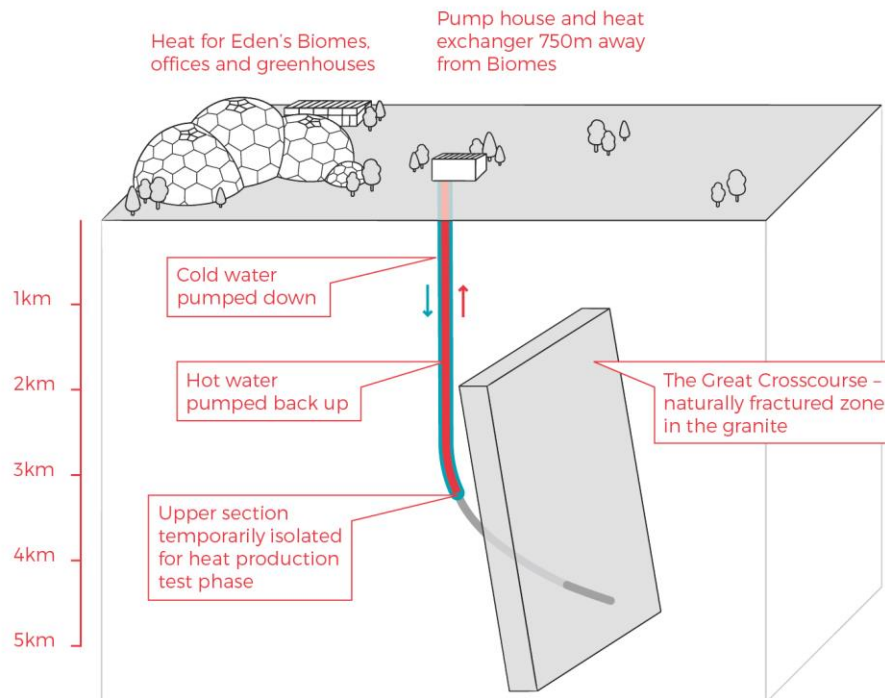
The ultimate aim of EGL is to develop a two-well deep geothermal system that will produce both direct heat and power, some of which will provide direct supply to the Eden Project, with the remainder being exported. This will be achieved by drilling two boreholes - a production and an injection well - to a vertical depth of approximately 4500m and into a known steeply inclined fault in the granite beneath Eden. Superheated water brought to surface in the production well will be used to generate electricity and provide heat, and then, being cooled off, will be returned to the fault via the injection well.

The first of the two boreholes was completed in October 2021. The temperature at 4,800 m (true vertical depth) is around 190°C.

The Eden Geothermal Project is being completed in two independent phases.

- The first well and the associated test programme represent a self-contained project phase (co-financed by the European Regional Development Fund, Cornwall Council and private investment) with an emphasis on exploration. This project stage comprises: drilling the first deep well (complete); well/fault permeability testing (underway) and heat demonstration through supply of heat to the Eden Project, using a coaxial circulation system.

### Phase 1 of Eden Geothermal Project



- A planned second phase (dependent on Phase 1) will involve drilling a second well and constructing a combined heat and power plant.

### 3.2 About Eden Geothermal Ltd

Eden Geothermal Limited is a special purpose vehicle set up to develop the geothermal project at the Eden site. The project combines the famous Eden Project site with EGS Energy Ltd's and BESTEC (UK) Ltd's technical expertise and experience in the geothermal sector.

EGS Energy Ltd is a UK private limited company, incorporated in 2008 and established by Roy Baria and Guy Macpherson Grant to develop deep geothermal energy solutions in the UK. BESTEC (UK) Ltd is a UK private limited company incorporated in June 2012 and established by Jörg Baumgärtner to perform deep geothermal work in the UK in cooperation with BESTEC GmbH, an established specialist company in geothermal project development. Eden Project Limited is a wholly owned subsidiary of the Eden Trust, a registered charity in the UK, and runs the world famous Eden Project in Cornwall.

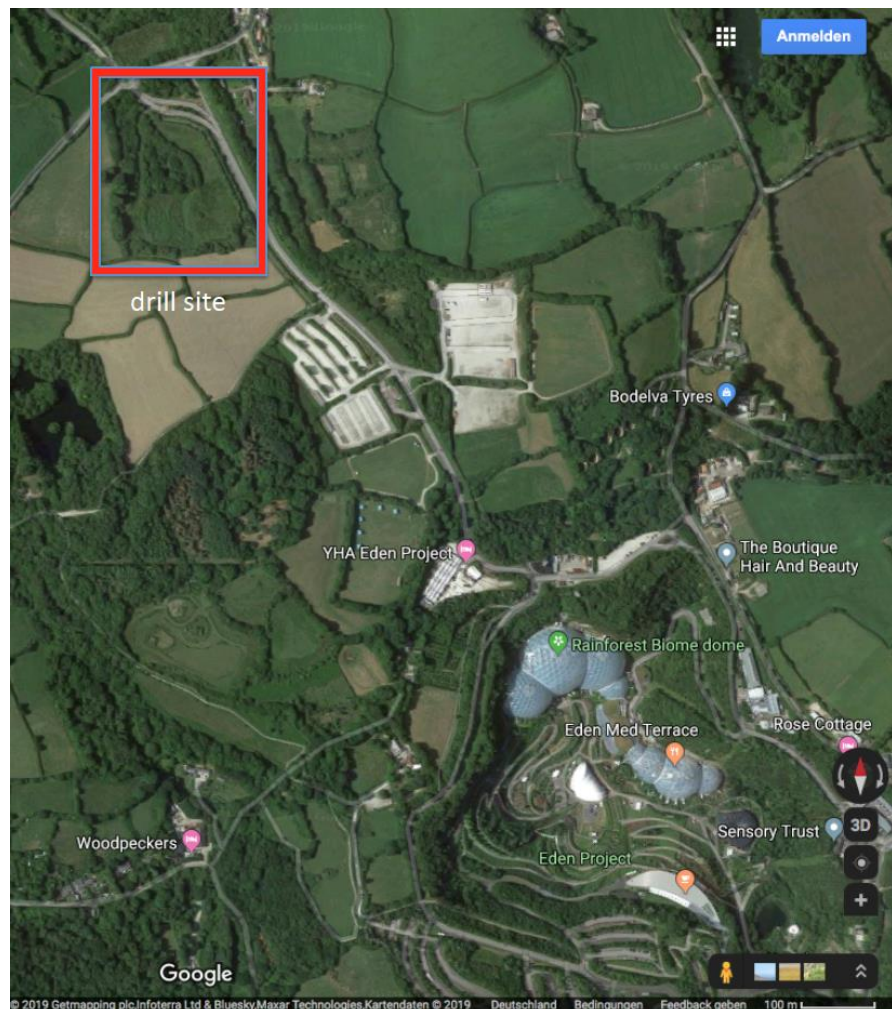
Eden Geothermal Limited was allocated funding from the European Regional Development Fund and from Cornwall Council, together with private investment match

funding, to undertake the first phase as an Industrial Research Project.

### 3.3 Eden Geothermal Development Site

The Eden Geothermal site is adjacent to the North Gate of the Eden Project in Cornwall (National Grid Reference NGR: 204310 055710).

The layout of the wellsite is shown in Appendix A.



### 3.5 Access

The Eden Project is located approximately 2 - 3 km north-east of the town of St Austell in the southern part of Cornwall.

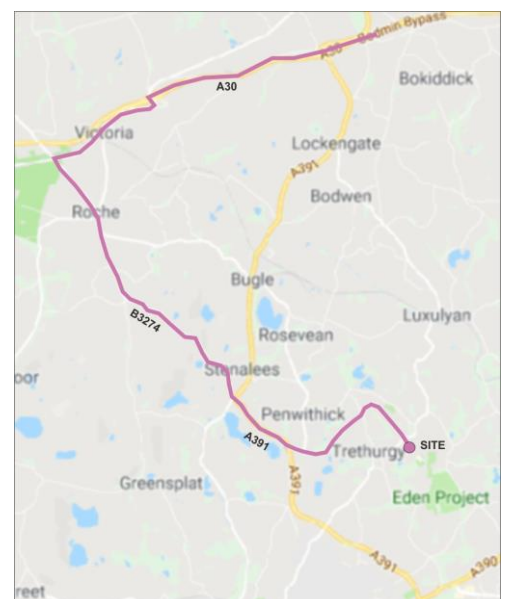
#### Access by train from London:

From Paddington Station, First Great Western runs trains to Cornwall which stop at all the principal stations throughout Cornwall including St Austell and Par.

#### Access by car/van

The main route into Cornwall is via the M5 motorway to Exeter and either the A30 or the A38 trunk roads through Cornwall. The majority of the A30 is dual carriageway. The Eden Project is signposted from the A30.

The Eden Project is well connected by road, either (i) from the A30, via the A391; (ii) from Truro by the A390 (westbound); or (iii) from Plymouth by the A38 and A390 (eastbound). The road distance from Plymouth to St Austell is 26 miles or 42 km.



#### Access by truck/HGV/crane

The recommended transport route for HGVs to and from the Eden Project is either:

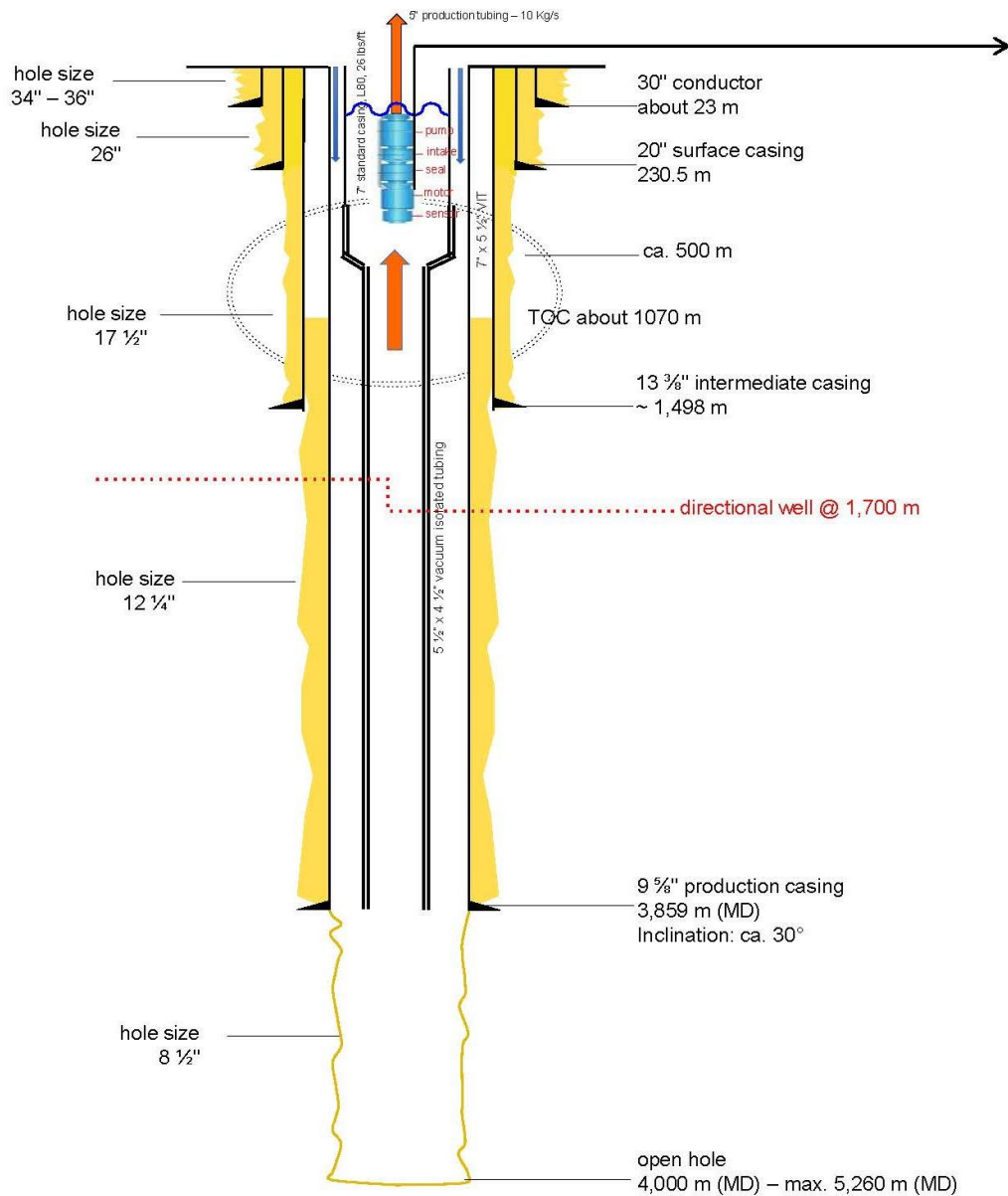
- From the Innis Downs junction on the A30, taking the A391 through Bugle, Stenalees and Carluddon and onto the Eden Project; or
- From the Victoria Interchange on the A30, taking the B3274 through Roche and Trezaise to Stenalees, then the A391 to Carluddon and onto the Eden Project.

## PART C: EGL's REQUIREMENTS/ SCOPE OF WORK

### 4 EGL's Requirements / Scope of Work

#### 4.1 Deployment details

The diagram below illustrates the layout of the vacuum insulated tubing and associated components that are to be deployed in the deep geothermal well EG-1 at the Eden Project as part of the Crane Services. The layout of the site is provided in Appendix A.



Schematic cross-section of Well EG-1 showing the coaxial installation



## 4.2 Cranes

EGL's requirements are for the provision of full contract lift crane services, supplying the following:

- Mobile cranes, or tower cranes, of suitable type and capacity that are properly maintained, tested and fully certificated, in the following ranges:
  1. 650 – 800 tonne (*for lifting and running 3,850 metres of 5½" VIT and 7" tubing*)
  2. 50 – 70 tonne (*for suspending power tongs, etc. for deploying VIT*)
  3. 90 – 150 tonne (*for deploying a submersible pump, tubing and components*)
- A suitably qualified and certified Crane Operator for use with each crane.
- A competent Appointed Person, with either CPCS (A61) or NPORS (N401), who has the knowledge, experience and understanding of all aspects of the lifting operations.
- A competent Lift Supervisor (preferably with CPCS Code A62) - if required.
- A qualified and competent Slinger/Signaller (preferably with CPCS A40).

The crane operator will be required to:

- Undertake planning the lift (including a Lift Plan) and assessing the site conditions.
- Plan and oversee the organisation of the entire lifting operation, including selecting a suitable crane, designating an Appointed Person, supervising the lift and arranging the slinging and signalling necessary to operate a safe system of work.
- Provide all Method Statements and Risk Assessments.

The crane services will be required by EGL for the purpose of deploying approximately 3,850 metres of vacuum insulated tubing and associated components and equipment into deep geothermal well EG-1 as part of a coaxial heating system to supply heat from the well to the Eden Project. The tubing is due to be run down the well in early January 2023.

### Crane 1

The Service will require a certified and suitably rated mobile crane, or tower crane, and associated personnel, that will primarily include, but not be limited to:

- Lifting and running down hole a variety of vacuum insulated tubing (VIT) and related components and equipment. The anticipated load of tubing to be run in hole will comprise:

300 m 7" 26 lbs/ft	= 11,000 kg
200 m VIT 7" x 5 1/2"	= 11,000 kg
3350 m VIT 5 1/2" x 4 1/2"	= 126,000 kg
<u>Total weight</u>	<u>= approx 148,000 kg</u>

The tubing is to be deployed in a deviated well that gradually builds inclination to almost 40° from the horizontal at a depth of 4,000 m. The VIT will be run to full depth in the cased (9<sup>5</sup>/<sub>8</sub>" casing, ID 8.6") section of the well only. It is estimated that the drag load for the full length of VIT will be approximately 20 tonnes. However, this is balanced by the buoyancy factor of the VIT in the water-filled well, which is calculated to equate to 27.5 tonnes.

The length of each piece of tubing is a maximum of 11.7 metres. In addition to this, each joint of tubing needs to be lifted over the top of a platform over the wellhead, approximately 5 metres high (above ground level), allowing for at least 1.5 metre of 'stump' above the platform floor plus a further 1 - 2 metres lift over that.

It is anticipated that the crane will be positioned approximately 12 metres from the wellhead.

Allowance should be included, where possible, to configure the falls to optimise block speed against hook load – for example at the start of the lift the hook load will be small and will increase as the joints of VIT are added and lowered down the well. Therefore to optimise time/cost efficiency, the ability during the job to vary the block speed dependent on the hook load would be of benefit.

The anticipated period for deploying the VIT is 5 – 7 days.

### Crane 2

The Service will require a certified and suitably rated mobile crane, and associated personnel, that will primarily include, but not be limited to:

- Suspending tubular running equipment (power tongs, etc)

This crane will be positioned close to the wellhead and will need to suspend the running equipment at a height of 1 – 2 metres above the floor of the platform (which stands 5 metres above ground level).

The anticipated period is 5 – 7 days.

### Crane 3

The Service will require a certified and suitably rated mobile crane, and associated personnel, that will primarily include, but not be limited to:

- Lifting and running a submersible pump, 300 metres of 5" tubing, cable and associated components. The anticipated load to be run in hole will comprise:

300 m 5" 20 lbs/ft	= 9,000kg
Submersible pump	= 1,000 kg
<u>Total weight</u>	<u>= approx 10,000 kg</u>

The submersible pump and associated components will be deployed once the VIT has been run to full depth. At present the pump specifications have not been finalised, however, it is likely that the lifting heights will be similar to those defined for Crane 1.

It is anticipated that the crane will be positioned approximately 12 metres from the wellhead.

The anticipated period is 1 - 2 days.

#### 4.3 General requirements

There may be a requirement at a later date for the VIT and associated equipment to be removed from the well, but this will be arranged separately if required.

The Service will be provided in accordance with BS7121 ('Code of Practice for the Safe Use of Cranes') and LOLER 1998 regulations.

The services will be provided under the Construction Plant-Hire Association (CPA) Standard Terms and Conditions for a Contract for the Lifting and Movement of Goods Involving Crane Operation, under which:

- The crane operator will be responsible for the safe operation of the crane and the safety and welfare of its operator.
- The crane operator will be responsible for loss or damage to the crane and associated equipment while on the customer site and under their control.
- The crane operator insures its plant and equipment against loss or damage, and takes legal liability for any injury, loss, damage or destruction to third party property that takes place during the lift – including damage to the goods and materials being lifted.
- The crane operator will take on legal liability in the event of an injury to the driver while under the supervision of the customer. This legal liability also extends to injury to third parties and damage to property arising from the lifting operation while the crane is on site.

## PART D: RETURN OF TENDER

### 5 Tender Completion Documentation

This Section provides information to help Tenderers prepare their tenders. Applicants are advised to read all the documentation carefully to ensure that they are familiar with the nature and extent of their obligations should their tender be accepted.

The Applicant must complete and return all relevant documents as part of their Tender response. The tender return templates are contained in Part G:

1. Company Information – Schedules 1a to 1k inclusive
2. Declarations – Schedule 2
3. Technical submission - Schedule 3
4. Commercial submission – Schedule 4 (to be submitted separately).

Schedules 1, 2 and 3 may be submitted jointly but Schedule 4 must be submitted as a separate document.

It is the responsibility of the Applicant to inform EGL of any matter that may affect the Applicant's qualification.

All Applicants must complete Schedules 1, 2, 3 and 4. Applicants must ensure that all questions are completed in full, in English, and in the format requested. Failure to do so may result in the submission being disqualified. Applicants are expected to supply all required information, or clearly state the reason for being unable to do so. Where the question does not apply, please state clearly 'N/A'. Where the answer is a statement of fact, it must be accurate. It is the Applicant's responsibility to ensure that EGL is not misled.

Any appropriate supporting documents (e.g.; maps, brochures, organisation charts, etc.) should be included as additional information. Please supply them as an Appendix. They should be numbered clearly and listed as part of your declaration. PDF is the only acceptable electronic file format. Any additional documents provided by the Applicant must refer to a specific item within the ITT and be easily identifiable as the answer to a particular question or set of questions.

Should the Applicant wish to propose a deviation from the specification, please ensure that this is clearly identified in the response where appropriate.

## 5.1 Company Information

### 5.1.1 Company Details

The Applicant must complete the details required in **Schedule 1a**. Where the Applicant is a consortium or partnership bidder, Schedule 1a must be completed by each member of the consortium or partnership.

### 5.1.2 Financial Matters

The Applicant is required to provide the information requested in **Schedule 1b**. In the case of a consortium or partnership bid, all members of the consortium or partnership should complete this information. This section may be used, in conjunction with credit reference agency checks if necessary, to gain a basic indication of the financial stability of the Applicant. The determination of the appropriate risk level will be proportionate and relevant to the size, value and nature of the specific contract being tendered. For this contract, EGL will wish to see Capital and Reserves in excess of 25,000 GBP. Where the company does not have the required level of reserves, we will accept parent company or personal guarantees to the same value. EGL reserves the right to undertake further independent financial checks, if it feels it important to do so. Financial responsibility cannot be shared. Consortium or partnership bids must state one of the members of the partnership as the Lead Applicant, which will be the financially responsible party.

### 5.1.3 Legal Matters, Disputes and Conflicts

EGL is obliged to consider certain legal and conflict matters that could affect the ability of the Lead Applicant, or its partners, to deliver the services required for this contract. Some of these matters would lead to a mandatory exclusion. The Lead Organisation and its partner organisations must complete answers to all the questions in **Schedule 1c, 1d and 1e**.

If the answer to any of the questions is 'yes', please provide full details and the steps taken as a consequence.

### 5.1.4 Insurances

For any Applicant to be successful, adequate insurance cover will be required. The minimum levels are indicated in Schedule 1f. The Lead Organisation, and any partners or consortium members, must complete **Schedule 1f** with the relevant information and confirm that the details entered are correct. If the Applicant does not currently have the required level of insurance, please confirm that it will have the cover required should it be awarded the contract. If the policy held is in the aggregate, the remaining cover must exceed the minimum requirements shown.

### 5.1.5 Equality and Diversity

The Lead Organisation must complete **Schedule 1g** confirming that their organisation and any partner or sub-contract organisation complies with its legal obligations under European law relating to equality and diversity.

### 5.1.6 Health &, Safety, Quality Assurance and Environment

The Applicant must supply a copy of all relevant Health and Safety, Environmental Management and Quality Assurance policies as requested in **Schedules 1h & i**. In the case of a consortium or partnership bid, the Health and Safety, Quality Assurance and Environment policies of the lead Applicant shall be submitted with the proposal and shall prevail.

### 5.1.7 Contract Lift Requirements

The Applicant must complete **Schedule 1j** to confirm their ability to provide full contract lift services

### 5.1.8 Company Experience

The Applicant should provide details in **Schedule 1k** of up to three contracts which demonstrate the expertise and experience of the lead Applicant and any proposed partners or sub-contractors in relation to EGL's requirements. References should be available for these contracts if possible.

### 3.18 Declaration

The Applicant (or each partner or member organisation in the case of a consortium bid) must complete the Declaration in **Schedule 2**.

## **5.2 Technical Submission**

The detailed requirements and scope of work for the contract are set out in Part C. The Applicant's submission should take into account all relevant factors contained within the information, although EGL does not accept any responsibility for the accuracy or completeness of the information. Applicants must submit their bid based on the technical requirements described in Part C.

The Applicant must complete **Schedule 3**. Evidence should be provided to demonstrate:

- The experience, knowledge and skills of named personnel relevant to EGL's requirements. (EGL can only evaluate personnel, and not the company, in this section.)

- A specification of the type capacity and number of cranes that will be available within the company fleet to meet EGL's requirements as set out in Part C and Schedule 3 of this document.
- The availability and notification required by the applicant to meet EGL's requirements.

### 5.3 Commercial Submission

The Applicant is required to provide the prices requested in Schedule 4, which will include service rates and other ancillary prices.

All prices will be quoted in pounds sterling and should exclude VAT. If some prices are only estimated at this stage, please make it clear which these are. Where applicable, EGL will pay any VAT incurred at the prevailing rate (currently 20%). If the VAT rate changes, EGL will pay any VAT incurred at the new rate. It is the responsibility of the Applicant to check their VAT position with HMRC before submitting a bid.

### 5.4 Commercially Sensitive Information

Please outline in **Schedule 5** any items that the Lead Organisation or its partners consider to be genuinely Confidential and/or Commercially Sensitive and which should not be disclosed in respect of your Tender.

## PART E: TENDER EVALUATION

### 6 Evaluation Process

This Section specifies the criteria to be used to determine the successful applicant and the requirements for the tenderer's qualification to perform the contract.

All applicants must prepare separate technical and commercial bid documents.

Technical and commercial bids must be received by Eden Geothermal Ltd in separate PDF files and hard copy documents, each quoting the tender number in the title.

**All bids will be impartially evaluated against the same criteria by an 'Evaluation Panel' on behalf of Eden Geothermal Limited.**

The evaluation process will be conducted in a manner that ensures tenders are evaluated fairly to ascertain the most technically and economically advantageous tender. Each tender submission will be evaluated only on the information that is provided by the Applicant. Tenders may be rejected if the information asked for in the ITT and Specification is not given at the time of tendering.

Technical documents and bids will be restricted to the members of the Evaluation Panel, which has full power to make decisions on behalf of Eden Geothermal Limited. The evaluation will be carried out by the Evaluation Panel in distinct sections, with weightings applied where appropriate:

Title	Evaluation Method
Company Information (Schedule 1)	Pass / Fail
Declarations (Schedule 2)	Pass / Fail
Technical Criteria (Schedule 3)	60%
Commercial Criteria (Schedule 4)	40%



## 6.1 Company Information

The Company Information will be evaluated first and Applicants will be required to pass this stage before their Tenders are evaluated on the basis of their technical and commercial submission.

Ten criteria will be used to evaluate tenders, each being scored on a pass or fail basis. Applicants must pass all criteria to proceed to the remainder of the evaluation. The criteria are:

- a) Company Information – Schedule 1a
- b) Economic and Financial Standing – Schedule 1b
- c) Legal Matters – Schedule 1c
- d) Grounds for Mandatory Exclusion – Schedule 1d
- e) Other Grounds for Exclusion – Schedule 1e
- f) Insurance – Schedule 1f
- g) Equality and Diversity – Schedule 1g
- h) Health & Safety – Schedule 1h
- i) Quality Assurance and Environmental Management Systems – Schedule 1i
- j) Contract Lift Requirements – Schedule 1j
- k) Company Experience – Schedule 1k

The Company will be evaluated as follows:

Schedules 1a and 1b will be reviewed separately. The review of the Applicant's submission will only proceed to the remainder of Schedule 1 and Schedule 2 where the reviewer deems that the Applicant has passed these sections.

EGL will exclude any Applicant who answers 'Yes' in any of the situations in Schedule 1d, and may also exclude any Applicant who answers 'Yes' in any of the situations in Schedule 1e.

If the Applicant is made up of a Lead Organisation and other organisations who have jointly entered into a consortium, joint venture or other contracting arrangement, each of the organisations must pass all the criteria in order for the Tender to proceed to the remainder of the evaluation.

## 6.2 Technical Evaluation

Only Applicants that have passed the evaluation of Company Information will have their technical bids evaluated by the Evaluation Panel.

The technical submission should demonstrate the Applicant's expertise and capability to meet the EGL's contract lifting services in accordance with the technical requirements and specifications set out in Part C and Schedule 3.

EGL requires a versatile and reactive service, so the technical offer will be judged on the basis of:

- i. The experience and qualification of the personnel being offered;
- ii. The suitability of the cranes to be offered to meet fleet of cranes;
- iii. The availability of the applicant to provide lifting services at short notice.

The quality of the technical submission will be scored in accordance with the Scoring Matrix shown below:

<b>5</b> Excellent	Extremely good demonstration of ability and understanding to supply provide the services requested, with full evidence provided to support this.
<b>4</b> Good	Above average demonstration of the ability and understanding to provide the services requested, with a majority of evidence provided to support this.
<b>3</b> Acceptable	Satisfactory demonstration of the ability and understanding to provide the services requested, with some evidence to support this.
<b>2</b> Minor Reservations	Some reservations regarding the ability and understanding to provide the services requested, with little or no evidence to support this.
<b>1</b> Major Reservations	Serious reservations regarding the ability and understanding to provide the services requested, with no evidence to support this.
<b>0</b> Unacceptable	Non-compliance and/or insufficient information provided to demonstrate that there is the ability and understanding to provide the services requested.

### **6.3 Commercial Evaluation**

The Commercial Evaluation will be carried out for all submissions that that have been included in the Technical Evaluation (Schedule 3). Commercial submissions from those who failed to pass Schedules 1 and 2 will be destroyed unopened.

The commercial offer will be judged by reference to the detailed price breakdown for full contract lift crane services, as defined in Schedule 4. Zero points will be given where a cost cannot be provided. The total points will be summated to provide a commercial evaluation score.

Where EGL believes that the tendered prices have been prepared on an inconsistent basis with the other tenders, which creates an unfair advantage to the tenderer's offer, EGL will request that further information is provided to enable the Commercial evaluation to be carried out on a fair basis.

#### **6.4 Total Score**

The final 'Total Score' will be calculated by converting the Technical Evaluation score and the Commercial Evaluation score into percentages, which are then combined according to the weighting stated in the table in Section 4. The selected Applicant will be the one with the highest Total Score and this will be the award decision.

The Evaluation Panel will have the authority to send out a Letter of Intent to the proposed awardee, which should state that a contract will be awarded.

#### **6.5 Clarification**

During the evaluation process, EGL may need to seek clarification on aspects of an Applicant's submission. If required, EGL will contact the Applicant using the contact details provided. Clarification may require further submission or supplementation or clarification to complete the relevant information or documentation within an appropriate time limit. The purpose of any such clarification will be only to provide EGL with the information required to evaluate and score the submission; it will not be an opportunity for the Applicant to improve or substantially change the information that has already been submitted.

#### **6.6 Award and Notification**

Once EGL has completed the evaluation and has identified the successful tenderer(s), EGL will inform the winning Applicant(s) in writing by email of the 'award decision'.

The unsuccessful Applicants will be informed in writing of the fact at the same time after the closing of the evaluation procedure. EGL will offer feedback to every Bidder submitting an unsuccessful proposal.

The contract will then be awarded.

## PART F: CONDITIONS

### 7 Conditions

#### 7.1 Confidentiality and Freedom of Information

This document is proprietary to EGL and the information contained herein is confidential.

EGL confirms that it will keep confidential and will not disclose to any third parties any information obtained from a named Applicant contact, other than to the EU Managing Authority, to its funders, and under EGL's commitment to meeting its responsibilities under the Freedom of Information Act (FOI) 2000 or the Environmental Information Regulations (EIR) 2004. All information submitted to EGL may need to be disclosed in response to a request under these regulations.

The Applicant must treat all information supplied to it by EGL in confidence and must not disclose it to third parties other than to obtain sureties or quotations for submitting its response as part of the tendering process.

The Applicant must identify any parts of its tender submission which it designates as confidential and would not want published; such information may include technical or trade secrets or other confidential information in **Schedule 5**. The Applicant should explain (in broad terms) what harm may result from disclosure if a request is received, and the time period applicable to that sensitivity. However, the Applicant should be aware that, even where information has been categorised as being commercially sensitive, EGL may still be required to disclose it under the FOI or EIR if a request is received.

Without prejudice to EGL's obligation to disclose information in accordance with the FOI or EIR, EGL shall, acting reasonably, at its absolute discretion and notwithstanding any other provision in this Tender or otherwise seek to apply the commercial interests exemption to the information/documents listed in this Schedule.

#### 7.2 Language

The completed tender and all accompanying documents must be in English.

#### 7.3 Applicable Law

Any contract concluded as a result of this ITT will be governed by the law of England & Wales.

#### **7.4 Additional costs**

Once the contract has been awarded EGL will not pay any additional costs incurred which are not reflected in the tender submission.

#### **7.5 Costs**

Unless otherwise stated in this ITT, all costs associated with taking part in this process remain the Applicant's responsibility. The Applicant will not be entitled to claim from EGL any costs or expenses which may have been incurred in preparing the tender, whether or not the tender is successful. EGL will not return any part of the completed tender.

#### **7.6 Right to cancel or vary the process**

EGL reserves the right to cancel or withdraw from the tendering process at any stage. Cancellation of the procurement process (at any-time) under any circumstances will not render Eden Geothermal Ltd liable for any costs or expenses incurred by bidders during the procurement process.

#### **7.7 Inducements**

Offering an inducement of any kind in relation to obtaining this or any other contract with EGL will disqualify the Applicant from being considered and may constitute a criminal offence.

#### **7.8 Disclaimer**

The issue of the information and the tender does not commit Eden Geothermal Ltd to award any contract pursuant to the bid process or enter into a contractual relationship with any provider of the service. Nothing in the tender or in any other communications made between Eden Geothermal Ltd or its agents and any other party, or any part thereof, shall be taken as constituting a contract, agreement or representation between Eden Geothermal Ltd and any other party (save for a formal award of contract made in writing by or on behalf of Eden Geothermal Ltd).

While the information in this ITT and supporting documents has been prepared in good faith by EGL, it may not be comprehensive, and nor has it been independently verified. Neither EGL nor their advisors, nor their respective directors, officers, members, partners, employees, other staff or agents:

- makes any representation or warranty (express or implied) as to the accuracy, reasonableness or completeness of this ITT; or



- accepts any responsibility for the information contained in the ITT or for the accuracy or completeness of that information; or
- shall be liable for any loss or damage (other than in respect of fraudulent misrepresentation) arising as a result of relying on such information or any subsequent communication.

## PART G: SCHEDULES / TENDER SUBMISSION TEMPLATES

### Schedule 1a - Company Details. To be completed by each consortium member.

Applicant details	Answer	
Full name of the Applicant completing the ITT		
Trading name (if different)		
Registered company address		
Registered company number		
Country of registration		
Immediate parent company		
Ultimate parent company		
Type of company (please tick relevant box)	Public limited company	
	Limited company	
	Limited liability partnership	
	Other partnership	
	Sole trader	
	Other	
Size of company (please tick relevant box)	Small or medium enterprise	
	Large enterprise	
Tendering model (please tick relevant box)	Prime Contractor delivering 100% of the key contract deliverables	
	Prime Contractor using third parties to deliver some of the services	
	Prime Contractor operating as a Managing Agent using third parties to deliver all of the services	
	Other (please specify)	
<b>Contact details</b>		
Name		
Position		
Postal address		
Country		
Phone number		
Email		

## Schedule 1b - Economic and Financial Standing

	Enclosed	Not Applicable
(a) Please enclose copies of the business' audited accounts of the past two years, to include: <ul style="list-style-type: none"> <li>• Balance Sheet</li> <li>• Profit and Loss Account</li> <li>• Full notes to the Accounts</li> <li>• Director's Report</li> <li>• Auditor's Report</li> </ul>		
(b) If the accounts submitted for section (b) above are for an accounting year ended more than 10 months ago, please confirm that the business is still trading and provide the latest summary of management accounts.		
	<b>Yes</b>	<b>No</b>
(c) Has there been any event since the last audited accounts that could affect the going concern status of the company?  If yes please provide details below:		
(d) Registered VAT number		

Note: EGL will wish to see evidence of Capital and Reserves in excess of 25,000 GBP for this contract. Where the company does not have the required level of reserves, we will accept parent company or personal guarantees to the same value.



## Schedule 1c - Legal Matters and Disputes

Has the Applicant, or any of its proposed partners, in the last three years:	Yes/no If yes, please provide details including details of any unresolved disputes, or outstanding claims or litigation.
(a) been prosecuted or had any Court judgements awarded against it?	
(b) had penalties, default notices or liquidated damages awarded against it?	
(c) been in breach of any contract, had a contract terminated or not had a contract renewed due to a failure to meet its obligations?	
(d) been prosecuted for breaking any UK or EU, or equivalent national legislation relating to the environment or Health and Safety?	
(e) had any notice served upon it by an environmental regulator or authority?	
(f) had any finding of unlawful discrimination made against it by any court of law or industrial or employment tribunal?	
(g) been the subject of a formal investigation on grounds of alleged unlawful discrimination?	
(h) been convicted for failure to prevent corruption or bribery under section 7 of the Bribery Act 2010?	
(i) been the subject of any health / safety on-the-job citations, violations or demands from any employees?	



EGL will decide whether an answer 'Yes' to any of the questions listed above and its consequential details constitutes an acceptable risk. Where the Applicant (including the Lead Organisation and all other organisations) answers 'No' to all of the above the Applicant will pass.

## Schedule 1d - Grounds for Mandatory Exclusion

Within the past five years, has your organisation (or any member of your proposed consortium, if applicable), Directors or partner or any other person who has powers of representation, decision or control been convicted of any of the following offences? Please indicate your answer by marking 'X' in the relevant box.

	Yes	No
(a) conspiracy within the meaning of section 1 or 1A of the Criminal Law Act 1977 or article 9 or 9A of the Criminal Attempts and Conspiracy (Northern Ireland) Order 1983 where that conspiracy relates to participation in a criminal organisation as defined in Article 2 of Council Framework Decision 2008/841/JHA on the fight against organised crime;		
(b) corruption within the meaning of section 1(2) of the Public Bodies Corrupt Practices Act 1889 or section 1 of the Prevention of Corruption Act 1906;		
(c) the common law offence of bribery;		
(d) bribery within the meaning of sections 1, 2 or 6 of the Bribery Act 2010; or section 113 of the Representation of the People Act 1983;		
(e) any of the following offences, where the offence relates to fraud affecting the European Communities' financial interests as defined by Article 1 of the Convention on the protection of the financial interests of the European Communities: <ul style="list-style-type: none"> <li>(i) the offence of cheating the Revenue;</li> <li>(ii) the offence of conspiracy to defraud;</li> <li>(iii) fraud or theft within the meaning of the Theft Act 1968, the Theft Act (Northern Ireland) 1969, the Theft Act 1978 or the Theft (Northern Ireland) Order 1978;</li> <li>(iv) fraudulent trading within the meaning of section 458 of the Companies Act 1985, article 451 of the Companies (Northern Ireland) Order 1986 or section 993 of the Companies Act 2006;</li> <li>(v) fraudulent evasion within the meaning of section 170 of the Customs and Excise Management Act 1979 or section 72 of the Value Added Tax Act 1994;</li> <li>(vi) an offence in connection with taxation in the European Union within the meaning of section 71 of the Criminal Justice Act 1993;</li> </ul>		

	Yes	No
<p>(vii) destroying, defacing or concealing of documents or procuring the execution of a valuable security within the meaning of section 20 of the Theft Act 1968 or section 19 of the Theft Act (Northern Ireland) 1969;</p> <p>(viii) fraud within the meaning of section 2, 3 or 4 of the Fraud Act 2006; or</p> <p>(ix) the possession of articles for use in frauds within the meaning of section 6 of the Fraud Act 2006, or the making, adapting, supplying or offering to supply articles for use in frauds within the meaning of section 7 of that Act;</p> <p>(x) disproportionate history of personnel and technical safety violations</p>		
<p>(f) any offence listed in (i) in section 41 of the Counter Terrorism Act 2008; or (ii) in Schedule 2 to that Act where the court has determined that there is a terrorist connection;</p>		
<p>(g) any offence under sections 44 to 46 of the Serious Crime Act 2007 which relates to an offence covered by subparagraph (f);</p>		
<p>(h) money laundering within the meaning of sections 340(11) and 415 of the Proceeds of Crime Act 2002;</p>		
<p>(i) an offence in connection with the proceeds of criminal conduct within the meaning of section 93A, 93B or 93C of the Criminal Justice Act 1988 or article 45, 46 or 47 of the Proceeds of Crime (Northern Ireland) Order 1996;</p>		
<p>(j) an offence under section 4 of the Asylum and Immigration (Treatment of Claimants etc.) Act 2004;</p>		
<p>(k) an offence under section 59A of the Sexual Offences Act 2003;</p>		
<p>(l) an offence under section 71 of the Coroners and Justice Act 2009;</p>		
<p>(m) an offence in connection with the proceeds of drug trafficking within the meaning of section 49, 50 or 51 of the Drug Trafficking Act 1994; or</p>		
<p>(n) any other offence within the meaning of Article 57(1) of the Public Contracts Directive—</p> <p>(i) as defined by the law of any jurisdiction outside England and Wales and Northern Ireland; or</p> <p>(ii) created, after the day on which these Regulations were made, in the law of England and Wales or Northern Ireland.</p>		
<p>(o) Any breach of obligations related to the deduction of tax or social security from any employee or contractor, or to its obligation for payment of any tax</p>		



	Yes	No
or social security contributions that has been established by a judicial or administrative decision having final and binding effect in accordance with the legal provisions of any part of the United Kingdom or the legal provisions of the country in which your organisation is established (if outside the UK).		

## Schedule 1e - Other Grounds for Exclusion

Within the past three years, please indicate if any of the following situations have applied, or currently apply, to your organisation (or any member of your proposed consortium, if applicable). Please indicate your answer by marking 'X' in the relevant box.

	Yes	No
(a) your organisation has violated applicable obligations referred to in regulation 56 (2) of the Public Contracts Regulations 2015 in the fields of environmental, social and labour law established by EU law, national law, collective agreements or by the international environmental, social and labour law provisions listed in Annex X to the Public Contracts Directive as amended from time to time;		
(b) your organisation is bankrupt or is the subject of insolvency or winding-up proceedings, where your assets are being administered by a liquidator or by the court, where it is in an arrangement with creditors, where its business activities are suspended or it is in any analogous situation arising from a similar procedure under the laws and regulations of any State;		
(c) your organisation is guilty of grave professional misconduct, which renders its integrity questionable;		
(d) your organisation has entered into agreements with other economic operators aimed at distorting competition;		
(e) your organisation has a Conflict of Interest (Col) within the meaning of regulation 24 of the Public Contracts Regulations 2015 that cannot be effectively remedied by other, less intrusive, measures; (*)		
(f) the prior involvement of your organisation in the preparation of the procurement procedure has resulted in a distortion of competition, as referred to in regulation 41, that cannot be remedied by other, less intrusive, measures;		
(g) your organisation has shown significant or persistent deficiencies in the performance of a substantive requirement under a prior public contract, a prior contract with a contracting entity, or a prior concession contract, which led to early termination of that prior contract, damages or other comparable sanctions;		
(h) your organisation has negligently provided misleading information that may have a material influence on decisions concerning exclusion, selection or award.		
(i) your organisation has committed an offence under the Modern Slavery Act 2015.		

(\*) *Conflicts of interest – see next page*



*\* Conflicts of Interest: EGL may exclude the Applicant if there is a conflict of interest which cannot be effectively remedied. The concept of a conflict of interest includes any situation where relevant staff members have, directly or indirectly, a financial, economic or other personal interest which might be perceived to compromise their impartiality and independence in the context of the procurement procedure. Where there is any indication that a conflict of interest exists or may arise then it is the responsibility of the Applicant to inform EGL, detailing the conflict in a separate Appendix. Provided that it has been carried out in a transparent manner, routine pre-market engagement carried out by EGL should not represent a conflict of interest for the Applicant.*

**If you have answered 'Yes' to any of the above question, please use a separate Appendix to provide further details.**

## Schedule 1f - Insurance Cover

Insurance	
<p><b>Employer's Liability</b> (minimum £5m cover)</p> <p>Employers' Liability insurance shall cover all employees engaged in the performance of the Contractor's services.</p> <p>Insurer</p> <p>Policy Number</p> <p>Amount of cover £</p> <p>Renewal Date</p>	
<p><b>Public Liability</b> (minimum £5m cover)</p> <p>General Third Party Liability insurance for any incident or series of incidents covering the operations of the Contractor and its Sub-Contractors in the performance of the Contract.</p> <p>Insurer</p> <p>Policy Number</p> <p>Amount of cover £</p> <p>Renewal Date</p> <p>The policy shall include, but not be limited to, coverage of (i) damage to third party property, (ii) bodily and personal injury (iii) premises and operations, (iv) independent contractors, (v) completed operations, (vi) contractual liability (or their equivalents).</p>	
<p><b>Other Liability</b></p> <p>Liability in respect of the value of goods lifted (minimum £25,000)</p> <p>Liability in respect of loss or damage to other property and injury to other persons (minimum £5,000,000).</p>	



## Schedule 1g - Equality and Diversity

The Lead Organisation and all other organisations must confirm that their organisation complies with its legal obligations under European law relating to the following:

Item	Confirm Yes / No
a) Race	
b) Sexual Orientation	
c) Gender Reassignment	
d) Disability	
e) Age	
f) Religion or Belief	
g) Sex	
h) Marriage & Civil Partnership	
i) Pregnancy & Maternity	

In order to pass this criterion, all organisations must answer 'yes' to all items.

## Schedule 1h - Health and Safety

This section should be filled out by the lead Applicant on behalf of partners/other consortium members. The lead Applicant's policies should be provided and shall prevail for all partners/consortium members.

	<b>Enclosed</b>	<b>Not Applicable</b>
(a) State the total number of Employees		
		<b>Enclosed</b>
(b) Please enclose a signed copy of your Health and Safety Policy indicating when it was last reviewed and by whose authority it was published.		
	<b>None</b>	<b>Enclosed</b>
(c) Please provide evidence of all RIDDOR (the Reporting of Injuries, Diseases and Dangerous Occurrences Regulations 1999) reportable events for the last three years. This should include a system for reviewing all incidents, and recording the action taken as a result.		
(d) Please enclose details of prosecutions or notices served on your company under the Health and Safety at Work Act 1974, or other health and safety legislation, in the last five years and the action which you have taken to remedy matters subject to enforcement action.		

## Schedule 1i - Quality Assurance, Environmental Management and Corporate Social Responsibility

This section should be filled out by each partner or member of proposed consortium, where applicable.

(a) Name of Director, Partner or persons responsible for the implementation of the company's Environmental and Quality Assurance Policies.		
	<b>Enclosed</b>	<b>Not Applicable</b>
(b) Have you acquired any recognised Quality Assurance accreditation relevant to this contract? If yes, please provide details.  If no accreditation is held, please attach an outline of your Quality Assurance Policy or, if you have no policy, give reasons why.		
(c) Please provide details of any Environmental Management System certification that your company holds, e.g. ISO 14001 or equivalent standard which is pending. Please include a copy of any certificate.  If no accreditation is held, please attach an outline of your Environmental Policy or, if you have no policy, give reasons why.		
(d) Please enclose a copy of your Corporate Social Responsibility Policy, or other equivalent policy document (if available)		

## Schedule 1j – Contract Lift Requirements

This section should be filled out by the Lead Applicant on behalf of partners/other consortium members.

	Yes	No
a). Contract Lift Services to include: <ul style="list-style-type: none"> <li>• A qualified and certified Crane Operator;</li> <li>• A competent Appointed Person, with either CPCS (A61) or NPORS (N401), who has the knowledge, experience and understanding of all aspects of the lifting operations;</li> <li>• A competent Lift Supervisor (preferably with CPCS Code A62) – if required;</li> <li>• A qualified and competent Slinger/Signaller (preferably with CPCS A40);</li> <li>• Full planning of all aspects of the lift;</li> <li>• Insurance for damage to the crane</li> <li>• Insurance for damage to goods lifted</li> <li>• Legal responsibility for damage or injury whilst performing lifting services</li> </ul>		
b). Services provided under BS7121		
c). Services provided in accordance with LOLER 1998		

## Schedule 1k - Company Experience

Using the table below, please provide details of up to **three** contracts, from the past five years, in any combination from either the public or private sector, that are relevant to EGL's requirements for this tender. Contracts may include grant-funded work. Named contacts, who are able to provide written evidence to confirm the accuracy of the information provided, should be provided. If you attach information for the 'Description of Contract' section, please specify 'attached' in the relevant box and clearly label/reference the supporting material.

In order to pass Schedule 1j and progress to full technical evaluation, applicants must provide evidence that the lead applicant can provide the services required by EGL.

Consortium bids should provide relevant examples of where the consortium has delivered similar requirements. If this is not possible (e.g. the consortium is newly formed or a Special Purpose Vehicle is to be created for this contract) then three separate examples should be provided between the principal member(s) of the proposed consortium or Special Purpose Vehicle (three examples are not required from each member).

Where the Supplier is a Special Purpose Vehicle, or a managing agent not intending to be the main provider of the supplies or services, the information requested should be provided in respect of the main intended provider(s) or sub-contractor(s) who will deliver the contract.

	Contract 1	Contract 2	Contract 3
<b>Name of customer organization</b>			
<b>Point of contact in the organization</b>			
<b>Position in the organization</b>			
<b>E-mail address</b>			
<b>Description of contract (max 300 words)</b>			
<b>Contract Start date</b>			
<b>Contract completion date</b>			
<b>Estimated contract value</b>			

Please also provide evidence of any company technical accreditations and/or membership of professional bodies relevant to EGL's requirements for this contract.

*Important note:* The information given in this section will be used to assess whether the bidding company meets the minimum criteria to proceed to full technical evaluation. I.e. it will be marked on a pass/fail basis only. ERDF procurement regulations prevent us from scoring 'Company Experience' within the technical evaluation, and with this in mind, we ask tenderers to pay particular attention to the 'Personnel' and 'Methodology and Approach' categories of their technical submission (Schedule 3).

### **Subcontracting**

Where you intend to sub-contract a proportion of the contract, please demonstrate how you have previously maintained healthy supply chains with your sub-contractor(s).

Evidence should include, but is not limited to, details of your supply chain management tracking systems to ensure performance of the contract and including prompt payment or membership of the UK Prompt Payment Code (or equivalent schemes in other countries).

### **Submission of Supporting Information**

Please clearly label/reference any supporting information submitted in conjunction with Schedule 1k and list all documents using the table below. If appropriate/ necessary, provide a brief explanation of why you have included it. You may add more rows if necessary.

<b>Document Reference</b>	<b>Relevance/reason for inclusion</b>

## Schedule 2 - Declarations

I/We understand that the information provided in this document and any supporting information provided by us will be relied upon and taken to be true and accurate. Should it subsequently be determined that any information supplied by us was inaccurate, I/we understand and accept that Eden Geothermal Limited reserves the right to exclude our offer to supply (if still under evaluation) or if the Contract has been awarded and the information that was inaccurately supplied had a significant influence on the award, that Eden Geothermal Limited shall be at liberty to terminate the Contract.

I/We understand that Eden Geothermal Limited is not bound to accept the lowest price or any tender that may be received.

<b>Name of organisation</b>	
<b>Name of person applying on behalf of organisation</b>	
<b>Signature</b>	
<b>Title / position of person</b>	
<b>Date</b>	
<b>Contact telephone</b>	
<b>Contact e-mail</b>	
<b>Address and post code</b>	
<b>Registered office if different from above</b>	

## Schedule 3 – Technical Submission

The service to be provided is defined in Part C – Section 4: EGL’s Requirements / Scope of Work.

### Evaluation Criteria

There are three technical (quality) evaluation criteria:

- Personnel
- Description of crane fleet
- Availability

Each category will be evaluated in line with the scoring criteria set out in Section 6.2.

*Important note:* The information submitted under ‘Company Experience’ in Schedule 1k will be used to assess whether the bidding company meets the minimum criteria to proceed to full technical evaluation. I.e. it will be marked on a pass/fail basis only. ERDF procurement regulations prevent us from scoring ‘Company Experience’ within the technical evaluation, and with this in mind, we ask tenderers to pay particular attention to the ‘Personnel’ category of their technical submission (Schedule 3).

### Category 1: Personnel (10% of total marks)

Please provide details of the named Appointed Person and other key staff, together with their qualifications and background/expertise/experience/skills relevant to this contract, either in their current role or prior.

Each person’s profile should be no more than 4 sides of A4 in length, but should provide enough detail to enable us to evaluate their expertise.

Where subcontractors will be undertaking a significant proportion of the work, you may wish to include key subcontractor personnel.

### Category 2: Description of crane(s) to be provided (30% of total marks)

Please provide details (specifications and capacities) of your proposed crane fleet available to provide this Service, and those of any subcontractors that you may be using as per the table below:



Crane capacity (tonnes)	Make and type	Other specifications

If relevant/appropriate, you may provide additional information as an appendix to this category. Please list any supporting information in the table overleaf.

### Category 3: Availability (20% of total marks)

EGL require this service to be available for up to 5 days during the first two weeks of January 2023, subject to confirmation. Please provide evidence of your availability to supply the required service at the Eden deep geothermal site as per the table below:

Service Level		Bidder's response
Service available 24/7	yes/no	
Minimum notification period required	hours	
Estimated time to mobilise to Eden Project	hours	

### Submission of Supporting Information

Please clearly label/reference any supporting information submitted in conjunction with this Schedule and list all documents using the table below. In addition to the document reference/name, you should clearly mark the category under which it is to be considered (1 – Personnel; 2 – Cranes; 3 - Availability) and, if appropriate/ necessary, provide a brief explanation of why you have included it. You may add more rows if necessary.

Document Reference	Evaluation Category	Relevance/reason for inclusion

Document Reference	Evaluation Category	Relevance/reason for inclusion

### Declaration

We confirm that:

- We have inspected this Tender Document and accompanying information relating to the Eden Geothermal Ltd Tender and hereby offer to provide the services as set out in Part C (Section 4) of this document.
- The Technical Submission is accurate to the best of our knowledge.

<b>Name of Organisation</b>	
<b>Name of Person Signing</b>	
<b>Capacity in which Signed</b>	
<b>Signature</b>	
<b>Date</b>	

## Schedule 4 - Commercial Submission

**(Please note this Schedule is to be returned in a separate document).**

There are two sections for bidders to complete:

- 1 Detailed price breakdown for crane services
- 2 Declaration

### 1. Price Breakdown for full contract lift crane services

For evaluation purposes only, please provide a summary of the charges for a full contract lift service in the tables below based upon a 6 day programme, including 1 weekend day, for the provision of the required services. Evaluation of the rates will be based on the day service. Please refer to notes below.

<b>Crane 1</b>	<b>Days</b>	<b>Day rate £</b>	<b>Price £</b>
Daily charge	6 days		
Mob/Demob of Crane 1			
Weekend surcharge			
Other charges			
Total Crane 1 Price (exc VAT)			
<b>Crane 2</b>	<b>Days</b>	<b>Day rate £</b>	<b>Price £</b>
Daily charge	6 days		
Mob/Demob of Crane 2			
Weekend surcharge			
Other charges			
Total Crane 2 Price (exc VAT)			
<b>Crane 3</b>	<b>Days</b>	<b>Day rate £</b>	<b>Price £</b>
Daily hire charge	2 days		
Mob/Demob of Crane 3			
Weekend surcharge			
Other charges			
Total Crane 3 Price (exc VAT)			

<b>Summary of Pricing for Evaluation Purposes (exc VAT)</b>	
Crane 1	£
Crane 2	£
Crane 3	£
Total Price (exc VAT)	£

Please provide your contract lift rates and other charges.

	<b>Crane 1</b>	<b>Crane 2</b>	<b>Crane 3</b>
Daily hire charge			
Half day hire charge			
Weekend surcharge			
Overnight surcharge			
Extra personnel			

Please provide your standard lift rates and other charges.

	<b>Crane 1</b>	<b>Crane 2</b>	<b>Crane 3</b>
Daily hire charge			
Half day hire charge			
Weekend surcharge			
Overnight surcharge			
Extra personnel			

## Notes

- 1 **Contract Lift rates**  
The rates are to be an all inclusive price and are to include the Appointed Person, Site Survey + Report (Risk Assessment / Method of work statement / Drawings), Crane Operator, Driver, Slinger, Signaller.
- 2 **Day / Half Day**  
Day = 10 hours.  
Half day = 5 hours.  
Time commences on arrival at requested location and includes the necessary time to prepare for the lift and stops on completion of the lifting task.
- 3 **Currency / VAT**  
All prices to be shown in £ sterling, and excluding VAT.
- 4 **Other Charges**  
Please ensure that sufficient description is included to give a proper understanding of the charge.

## 2. Declaration

We confirm that:

- The Commercial Submission is accurate to the best of our knowledge.
- We understand that you do not bind yourselves to accept the lowest or any tender.
- We accept the contract conditions for this contract and this tender remains open for acceptance for 90 days from the tender submission deadline.



<b>Name of Organisation</b>	
<b>Name of Person</b>	
<b>Capacity in which signed</b>	
<b>Signature</b>	
<b>Date</b>	

### Schedule 5 - Commercially Sensitive Information

Eden Geothermal Limited may be obliged to disclose information in or relating to this Tender following a request for information under the FOIA or EIR. Please outline in the table below items that you consider to be genuinely Confidential and/or Commercially Sensitive which should not be disclosed in respect of your Tender (see Section 7.1)

Information	Reference / page	Reason for non-disclosure	Duration of confidentiality

This schedule will be kept with the Tender documents for consideration should a request for information under the Freedom of Information Act 2000 or Environmental Information Regulations 2004 be received. This document will be destroyed in line with the retention and destruction policy of Eden Geothermal Limited.

# APPENDICES

## APPENDIX A – Plan of Drilling Site

